

## RECEIPT

### ONCO-INNOVATIONS LIMITED

This receipt evidences that the regulator in Manitoba has issued a receipt for the Preliminary Long Form Prospectus of the above Issuer dated November 21, 2024.

And

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated November 21, 2024 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Non-Offering Prospectus of the above Issuer dated July 31, 2024 as amended and restated by the Amended and Restated Preliminary Long Form Prospectus dated October 2, 2024.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Ontario. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

November 22, 2024

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project # 06162207