



Alberta Securities Commission

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**RECEIPT**

**ONCO-INNOVATIONS LIMITED**

This receipt evidences that the regulators in each of Ontario and British Columbia have issued a receipt for the Preliminary Long Form Prospectus of the above Issuer dated October 2, 2024.

And

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated October 2, 2024 (the amended prospectus) amending and restating the Preliminary Long Form Non-Offering Prospectus of the above Issuer dated July 31, 2024.

October 3, 2024

*“Timothy Robson”*

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #06162207