FORM 51-102F3 MATERIAL CHANGE REPORT

1. <u>NAME AND ADDRESS OF COMPANY</u>

Super Copper Corp. 409 Granville St, Suite 1000 Vancouver, British Columbia, V6C 1T2

2. DATE OF MATERIAL CHANGE

October 7, 2024

3. <u>NEWS RELEASE</u>

News release dated October 4, 2024 was disseminated via Canada Newswire

4. <u>SUMMARY OF MATERIAL CHANGE</u>

Super Copper Lists on the Canadian Securities Exchange

5. <u>FULL DESCRIPTION OF MATERIAL CHANGE</u>

Super Copper Corp. ("**Super Copper**" or the "**Company**") (CSE: CUPR), a mining exploration company focused on advancing high-potential copper assets, announced its listing on the Canadian Securities Exchange (CSE). On Monday October 7, 2024, the shares of Super Copper began trading the under the ticker symbol "CUPR". This milestone follows the Company's completion of its final prospectus and marks the next phase in project development.

Super Copper's flagship Cordillera Cobre Project, located in Chile's prolific Atacama region, sits in one of the world's most renowned copper-producing belts, and is poised for extensive exploration. The project benefits from being in close proximity to several established copper-gold operations and excellent infrastructure.

Additional information on the Company can be found in the Company's final prospectus dated September 24, 2024 (the "**Prospectus**"), as filed under the Company's profile on SEDAR+ at <u>www.sedarplus.ca</u>.

Upon receipt of conditional approval for listing from the CSE and receipt for the Prospectus, the Company fulfilled the requirements for the release of \$667,000 from escrow, representing the balance of 92% of the gross proceeds of its previously completed subscription receipt financing (the "**Financing**"). A total of 3,625,000 subscription receipts were deemed converted into 3,625,000 common shares, and the Company also issued the remaining one-half finder's fees, being a total of 43,170 finder's warrants and \$8,634 cash, to eligible arm's length finders in connection with the Financing. The finder's warrants are exercisable into common shares at \$0.20 per share until September 26, 2026.

Upon listing, the Company also granted 450,000 stock options pursuant to its omnibus equity incentive compensation plan to an officer and a consultant of the Company to purchase up to an aggregate of 450,000 common shares of the Company. The stock options will vest immediately upon grant and are exercisable at \$0.20 per share until October 7, 2029.

Access to the Prospectus, and any amendment thereto, is provided in accordance with securities legislation relating to procedures for providing access to a prospectus and any amendment thereto. The Prospectus, and any amendment thereto, is now accessible on the Company's SEDAR+ profile at www.sedarplus.ca. An electronic or paper copy of the Prospectus and any amendment may also be obtained, without charge, by emailing investors@supercopper.com and providing the Company with an email address or address.

6. <u>RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102</u>

Not applicable.

7. <u>OMITTED INFORMATION</u>

Not applicable.

8. <u>EXECUTIVE OFFICER</u>

Zachary Dolesky, Chief Executive Officer and Director Phone: 778-747-2968

9. DATE OF REPORT

October 10, 2024