Glenstar Ventures Inc.

Subparagraph 9.2(a)(xii) of National Instrument 41-101

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

RE: Undertaking to file Warrant Indenture

Glenstar Ventures Inc. (the "Company") hereby undertakes to the British Columbia Securities Commission, the Alberta Securities Commission and the Ontario Securities Commission that following execution of the warrant indenture between the Company and Endeavor Trust Corporation, it will file the warrant indenture promptly and, in any event, no later than seven days after execution.

Dated at Vancouver, British Columbia, on May 1, 2024

Glenstar Ventures Inc.

Per: "*David K. Ryan" (signed)*
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David K. Ryan
CEO