



KOFFMAN KALEF LLP
BUSINESS LAWYERS

May 1, 2024

TO: Glenstar Ventures Inc.
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: Glenstar Ventures Inc. (the “Company”)
Prospectus dated May 1, 2024 (the “Prospectus”)

We hereby consent to: (i) being named in the Prospectus; and (ii) the Company’s use and reference in the Prospectus of our opinion contained under the section titled “Eligibility for Investment” in the Prospectus (the “**Opinion**”).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; and (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours truly,

KOFFMAN KALEF LLP

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