



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

May 1, 2024

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Glenstar Ventures Inc.

We refer to the prospectus of Glenstar Ventures Inc. (the "Company") dated May 1, 2024, relating to the initial public offering of a minimum of 5,000,000 units (the "Units") and a maximum 6,666,666 Units of the Company at a price of \$0.15 per Unit for minimum gross proceeds of \$750,000 and maximum gross proceeds of \$1,000,000 (the "Prospectus").

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated January 3, 2024 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at June 30, 2023 and 2022;
- Statements of losses and comprehensive loss, changes in shareholders' equity and cash flows for the years ended June 30, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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