

UNDERTAKING

September 23, 2024

VIA SEDAR+

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**RE: Canary Gold Corp. (the “Company”) – SEDAR+ Project No. 6151994
Final Prospectus dated September 23, 2024 (the “Prospectus”)**

We refer to the Prospectus relating to the distribution of securities of the Company and the warrant indenture to be entered into between the Company and Endeavour Trust Corporation, as warrant agent (the “**Warrant Indenture**”). The Warrant Indenture, which may be characterized as a document affecting the rights of securityholders under section 12.1(1) of National Instrument 51-102 – *Continuous Disclosure Obligations*, is expected to be finalized and executed at the closing of the offering under the Prospectus.

We hereby undertake to file with each recipient securities regulatory authority the signed Warrant Indenture promptly and in any event within seven days after the completion of the distribution under the Prospectus.

Yours truly,

CANARY GOLD CORP.

“Andrew Lee Smith”

Andrew Lee Smith
Chief Executive Officer