

September 23, 2024

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sir/Madame:

Re: Canary Gold Corp.

We refer to the Initial Public Offering Prospectus of Canary Gold Corp. (the “Company”) dated September 23, 2024 relating to the distribution of units (the “Offered Units”) of the Company consisting of an initial public offering of minimum of 12,942,000 Offered Units by the Company at a price at \$0.17 per Offered Unit.

We consent to being named and to the use, through incorporation by reference in the above-mentioned IPO Prospectus, of our report dated September 23, 2024, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at June 30, 2023; and,
- b. Statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows and the notes to the financial statements for the period from incorporation on May 09, 2022 to June 30, 2023.

We report that we have read the IPO Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



Chartered Professional Accountants

encls.