

September 24, 2024

**BY SEDAR+**

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs and Mesdames:

**Re: Canary Gold Corp. – Final Prospectus dated September 23, 2024 (the “Prospectus”)**

We consent to the use of our firm’s name and reference to our opinions on page 12 and under the headings “*Regulations and Use and Development of Mineral Properties*”, “*Acquisition or Use of Rural Properties by Foreign Investors or Brazilian Companies Under Foreign Control*” and “*Experts*” in the Prospectus.

We have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

*“Lima e Martins Sociedade de Advogados”*

LIMA E MARTINS SOCIEDADE DE ADVOGADOS