

RICHARDS
BUELL
SUTTON

Established in 1871

Direct Line: 604.909.9320
E-mail: bbachewich@rbs.ca
Our File: 57154-0003

August 16, 2024

VIA SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange
Adelphi Metals Inc.

Dear Sirs/Mesdames:

**Re: Adelphi Metals Inc. (the “Company”)
Final Long Form Prospectus dated August 16, 2024**

We refer to the final long form prospectus dated August 16, 2024 (the “**Prospectus**”) of the Company relating to the distribution of 3,500,000 Common shares of the Company at a price of \$0.10 per share.

We consent to the use of our name, Richards Buell Sutton LLP, under the heading “Experts” in the Prospectus.

We confirm that we have read the Prospectus, including the information incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our passing on certain legal matters or that is within our knowledge as a result of the services we performed in connection with the preparation of the Prospectus.

Yours truly,

RICHARDS BUELL SUTTON LLP



Brendan Bachewich