



August 16, 2024

VIA SEDAR

To: British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange
Adelphi Metals Inc.

Dear Sirs/Mesdames:

**Re: Adelphi Metals Inc. (the “Company”)
Final Prospectus dated August 16, 2024 (the “Prospectus”)**

We refer to the final long form prospectus dated August 16, 2024 (the “**Prospectus**”) of the Company relating to the distribution of 3,500,000 common shares in the capital of the Company (the “**Shares**”) at a price of \$0.10 per Share.

As Canadian tax counsel for the Company, we hereby consent to the Company’s use and reference in the Prospectus of our opinions relating to the disclosures in the “Eligibility for Investment” section of the Prospectus (the “**Opinions**”).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are: (i) derived from the Opinions; or (ii) within our knowledge as a result of the services performed by us in connection with the Opinions.

Yours truly,

THORSTEINSSONS LLP

Per: 

Alexander Demner*

VANCOUVER

Suite 2600
1090 West Pender Street
Vancouver, B.C. V6E 0E3

Telephone: 604.689.1261
Facsimile: 604.688.4711
Toll Free: 877.616.2200

TORONTO

PO Box 786, Bay Wellington Tower
3300 - 181 Bay Street
Toronto, ON M5J 2T3

Telephone: 416.864.0829
Facsimile: 416.864.1106
Toll Free: 888.666.9998