

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Integral Metals Corp. (“Integral” or the “Company”)
610 - 505 3 Street SW
Calgary, Alberta
T2P 3E6

Item 2 Date of Material Change

October 31, 2024

Item 3 News Release

A news release dated October 31, 2024 was disseminated through the Globe Newswire and filed on SEDAR+ with the securities commissions of British Columbia, Alberta, and Ontario.

Item 4 Summary of Material Change(s)

The Company has received final approval to list (the “Listing”) its common shares (the “Shares”) on the Canadian Securities Exchange (the “CSE”).

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company has received final approval for the Listing of its Shares on the CSE. The Shares started trading on the CSE under the symbol “INTG” at market open on October 31, 2024. In connection with the Listing, the Company prepared a listing statement dated October 28, 2024, available on SEDAR+ under the Company’s issuer profile.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Paul Sparkes, Chief Executive Officer
Tel: 825-414-3163

Item 9 Date of Report

October 31, 2024