



October 25, 2024

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Integral Metals Corp.

We refer to the prospectus of Integral Metals Corp. (the "Company") dated October 25, 2024 being filed with the securities regulatory authorities in Alberta, British Columbia and Ontario for the purpose of becoming a reporting issuer pursuant to applicable securities legislations in the provinces of Alberta, British Columbia and Ontario.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 28, 2024 to the directors of the Company on the following financial statements:

Statements of financial position as at December 31, 2023 and 2022;

Statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the years ended December 31, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in blue ink that reads "Charlton & Company".

CHARLTON & COMPANY
Chartered Professional Accountants