

**RECEIPT**

**INTEGRAL METALS CORP.**

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated October 25, 2024 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

October 28, 2024

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #06154133