

RECEIPT

INTEGRAL METALS CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Non-Offering Prospectus dated September 30, 2024 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Non-Offering Prospectus of the above Issuer dated July 4, 2024.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

October 1, 2024

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #06154133