

Cassels

August 19, 2024

British Columbia Securities Commission, Principal Regulator
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: Dunbar Metals Corp.
Final Long Form Prospectus dated August 19, 2024 (the “Prospectus”)
SEDAR+ Filing Number 6154455**

We refer to the Prospectus of Dunbar Metals Corp. (the “**Corporation**”) qualifying the distribution of a minimum of 2,000,000 common shares of the Corporation and a maximum of 10,000,000 common shares of the Corporation at a price of \$0.10 per common share, for minimum aggregate gross proceeds of \$200,000 and maximum aggregate gross proceeds of \$1,000,000.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on the face pages of the Prospectus and under the heading “*Experts*”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”