

Form 51-102F3
Material Change Report

Item 1 **Name and Address of Company**

Argyle Resources Corp. (the “Company”)
540 5 Ave SW, Suite 1410
Calgary, Alberta, T2P 0M2

Item 2 **Date of Material Change**

July 31, 2024

Item 3 **News Release**

The news release was disseminated by Newsfile, filed on SEDAR+ and posted to the Company’s disclosure hall with the CSE on July 31, 2024.

Item 4 **Summary of Material Change**

The Company announced that it had engaged Euro Digital Media Inc. to provide marketing services.

Item 5 **Full Description of Material Change**

Item 5.1 **Full Description of Material Change**

The Company announced that it had engaged Euro Digital Media Inc. for marketing services for up to six months commencing on or about August 5th, 2024, or until budget exhaustion, and that the term of the marketing services may be extended or shortened at the discretion of management depending on, amongst other things, the efficacy of the marketing services.

In consideration for the marketing services the Company paid a fee of USD \$300,000 (plus GST) to Euro Digital.

Item 5.2 **Disclosure for Restructuring Transactions**

Not applicable.

Item 6 **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

Item 7 **Omitted Information**

Not applicable.

Item 8 **Executive Officer**

Jeffrey J. Stevens, Chief Executive Officer
Telephone: 647-400-8494

Item 9 **Date of Report**

August 2, 2024