

**Form 51-102F3**  
***Material Change Report***

**Item 1**      **Name and Address of Company**

Argyle Resources Corp. (the “Company”)  
540 5 Ave SW, Suite 1410  
Calgary, Alberta, T2P 0M2

**Item 2**      **Date of Material Change**

June 25, 2024

**Item 3**      **News Release**

The news release was disseminated by Newsfile, filed on SEDAR+ and posted to the Company’s disclosure hall with the CSE on July 3, 2024.

**Item 4**      **Summary of Material Change**

The Company announced the appointment of Mr. Aman Gill as a director of the Company and the resignation of Charn Deol as a director of the Company.

**Item 5**      **Full Description of Material Change**

**Item 5.1**     **Full Description of Material Change**

On July 3, 2024, the Company announced the appointment of Mr. Aman Gill as a director of the Company. The Company also announced that Mr. Charn Deol resigned as a director.

**Item 5.2**     **Disclosure for Restructuring Transactions**

Not applicable.

**Item 6**      **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7**      **Omitted Information**

Not applicable.

**Item 8**      **Executive Officer**

Jeffrey J. Stevens, Chief Executive Officer  
Telephone: 647-400-8494

**Item 9**      **Date of Report**

July 5, 2024