

May 16, 2024

VIA SEDAR

Alberta Securities Commission (as Principal Regulator)

Dear Sirs/Mesdames:

**Re: Argyle Resources Corp. (the “Company”)
Long Form Non-Offering Prospectus dated May 16, 2024 (the “Prospectus”)**

We refer to the Prospectus of the Company dated May 16, 2024.

We hereby consent to the reference to our firm name under the heading “Experts” of the Prospectus. We also consent to the reference to and use of our name and opinion under the heading “Experts” in the Prospectus, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our legal opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(signed) “*Gowling WLG (Canada) LLP*”