

UNIT 114B – 8988 FRASERTON COURT  
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A CHAN AND COMPANY LLP  
CHARTERED PROFESSIONAL ACCOUNTANT

## AUDITOR'S CONSENT

**TO: ALBERTA SECURITIES COMMISSION**

Dear Sirs/Mesdames:

**Re: Argyle Resources Corp. (the "Company") - Final Prospectus dated May 16, 2024**

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We refer to the non-offering final prospectus (the "**Prospectus**") of Argyle Resources Corp. (the "Company"), dated May 16, 2024 relating to the Company becoming a reporting issuer pursuant to applicable securities legislation in the province of Alberta.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated April 18, 2024 to the shareholders of the Company on the following financial statements of the Company:

- Statement of financial position as at February 29, 2024;
- Statement of loss and comprehensive loss, statement of cash flows and statement of changes in shareholders' equity for the period ended from the incorporation date on March 16, 2023 to February 29, 2024, and notes to the financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

*"A Chan & Company LLP"*  
Chartered Professional Accountant

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May 17, 2024