

SECOND OPTION AMENDING AGREEMENT

THIS SECOND OPTION AMENDING AGREEMENT is made effective as of the 31st day of January, 2024 (the "**Second Amendment Agreement**").

BETWEEN:

MT. CAMERON MINERALS INCORPORATED, a company incorporated under the laws of the Province of Nova Scotia

(the "**Vendor**")

AND:

ARGYLE RESOURCES CORP., a company incorporated under the laws of the Province of British Columbia

(the "**Purchaser**")

WHEREAS:

- A. The Vendor and the Purchaser (together, the "**Parties**") entered into a mineral property option agreement dated June 5, 2023 (the "**Option Agreement**") pursuant to which the Vendor granted the Purchaser the option to acquire a 100% interest in and to certain mineral properties, as further set out within the Option Agreement;
- B. The Vendor and the Purchaser entered into an option amending agreement dated as of November 1, 2023; and
- C. The Vendor and the Purchaser now wish to further amend the Option Agreement on the terms and conditions set out in this Second Amendment Agreement.

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and mutual covenants and agreements hereinafter contained, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. DEFINITIONS

- 1.1 For the purposes of this Second Amendment Agreement, if a capitalized term is used herein but not otherwise defined, then such term has the meaning ascribed thereto in the Option Agreement.

2. AMENDMENTS TO OPTION AGREEMENT

- 2.1 The definition of "Listing Date" in Section 1.1 of the Option Agreement is hereby deleted in its entirety and replaced with the following:

"**Listing Date**" means the date in which the Common Shares are listed on an Exchange, which date is intended to be on or before May 30, 2024.

3. CONFIRMATION OF OTHER PROVISIONS

- 3.1 The Parties further reconfirm that all of the other terms of the Option Agreement remain in full force and effect and that time shall remain of the essence. This Second Amendment Agreement and the Option Agreement shall hereafter be read together and shall collectively constitute one agreement.

4. GOVERNING LAW

- 4.1 This Second Amendment Agreement shall be governed and construed in accordance with the laws of the Province of British Columbia and Canada to the extent applicable therein.

5. COUNTERPARTS & DELIVERY

- 5.1 This Second Amendment Agreement may be executed in counterparts and electronic transmission, each of which so executed shall be deemed to be an original and such counterparts together shall continue one and the same document.

IN WITNESS WHEREOF the Parties have executed this Second Amendment Agreement as of the date first written above.

MT. CAMERON MINERALS INCORPORATED

Per: /s/ "John Wightman"
Authorized Signatory

ARGYLE RESOURCES CORP.

Per: /s/ "Gurcham Deol"
Authorized Signatory