



Alberta Securities Commission

ALBERTA SECURITIES ACT
Receipt for the Filing
of a **Long Form Prospectus**

On behalf of: **ARGYLE RESOURCES CORP.**

This receipt authorizes the distribution of information concerning the Securities described in the subject Amended and Restated Preliminary Long Form Non-Offering Prospectus dated April 19, 2024, amending and restating the Preliminary Long Form Non-Offering Prospectus dated January 26, 2024, pursuant to section 123 of the *Securities Act* (Alberta).

The issuance of this receipt is not to be construed as meaning that the adequacy of the Amended and Restated Preliminary Prospectus and supporting material has been established. These are being reviewed by Alberta Securities Commission staff and any comments will be furnished to you as soon as possible.

SEDAR Project #06077160

Dated at Calgary, Alberta on April 22, 2024

Alberta Securities Commission

per: "Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis