



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

December 4, 2024

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: BluSky Carbon Inc.

We refer to the Prospectus Supplement to the Short Form Base Shelf Prospectus of BluSky Carbon Inc. (the "Company") dated November 20, 2024, which is dated December 4, 2024 (the "Prospectus Supplement"), relating to the distribution and offering of up to 6,000,000 units of the Company at a price of \$0.50 per unit for aggregate total gross proceeds of up to \$3,000,000.

We consent to being named and to the use in the Prospectus Supplement, of our report dated May 27, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as of March 31, 2024;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on July 25, 2023 to March 31, 2024 and material accounting policy information and other explanatory information.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus Supplement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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