



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

November 20, 2024

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: BluSky Carbon Inc.

We refer to the short form base shelf prospectus of BluSky Carbon Inc. (the "Company") dated November 20, 2024 (the "Prospectus"), relating to issuance of (i) common shares, (ii) warrants, (iii) subscription receipts, (iv) debt securities; and (v) units comprised of one or more of any of the other securities, or any combination of such securities up to an aggregate initial offering price for gross proceeds of \$30,000,000.

We consent to being named and to the use in the Prospectus, of our report dated May 27, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as of March 31, 2024;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on July 25, 2023 to March 31, 2024 and material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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