



DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

June 11, 2024

**British Columbia Securities Commission**  
**Ontario Securities Commission**  
**Alberta Securities Commission**

Dear Sirs/Mesdames:

**Re: BluSky Carbon Inc.**

We refer to the Amendment No.1 (the "Amendment") dated June 11, 2024 to the final prospectus of BluSky Carbon Inc. (the "Company") dated May 27, 2024, relating to the initial public offering of a minimum of 6,000,000 units (the "Units") and a maximum 10,000,000 Units of the Company at a price of \$0.5 per Unit for minimum gross proceeds of \$3,000,000 and maximum gross proceeds of \$5,000,000.

We consent to being named and to the use in the above-mentioned final prospectus, as amended by the Amendment, of our report dated May 27, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as of March 31, 2024;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on July 25, 2023 to March 31, 2024 and a summary of significant accounting policies and other explanatory information.

We report that we have read the above-mentioned final prospectus, as amended by the Amendment, and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

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