

June 11, 2024

British Columbia Securities Commission (as principal regulator)
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs and Mesdames:

Re: BluSky Carbon Inc. (formerly 1429798 B.C. Ltd., the "Issuer")

Amendment No. 1 dated June 11, 2024 to the Final Long Form Prospectus dated

May 27, 2024 - SEDAR+ Project No. #06058366

**Consent Letter for Prospectus** 

We refer to Amendment No. 1 dated June 11, 2024 ("Amendment No. 1") to the Final Long Form Prospectus dated May 27, 2024 (the "Final Prospectus" and collectively with Amendment No. 1, the "Prospectus") relating to the public offering of a minimum of 6,000,000 units of the Company (the "Units') and up to a maximum of 10,000,000 Units.

We hereby consent to the reference to our firm name on the cover page v of the Final Prospectus and under the heading "Experts". We hereby further consent to the reference to our firm name and to our statements under the headings: "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" in the Final Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the statements referred to above or that are within our knowledge as a result of the services we performed in connection with such statements.

Sincerely,

"Gowling WLG (Canada) LLP"