

**RECEIPT**

**1429798 B.C. Ltd.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **February 28, 2024** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **November 29, 2023**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**February 29, 2024**

*Larissa M. Streu*

Larissa M. Streu  
Manager, Corporate Disclosure  
Corporate Finance

SEDAR+ Filing Number 6058366