

October 16, 2024

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sir/Madame:

**Re: Pluto Ventures Inc.**

We refer to the Non-Offering Prospectus of Pluto Ventures Inc. (the “Company”) dated October 16, 2024 relating to the Company becoming a reporting issuer pursuant to applicable securities legislation in the Province of British Columbia.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Non-Offering Prospectus, of our report dated October 16, 2024, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at March 31, 2024 and 2023; and,
- b. Statements of loss and comprehensive loss, changes in equity and cash flows and the notes to the financial statements for the years ended March 31, 2024 and 2023; and,

We report that we have read the Non-Offering Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants**

encls.