

Greenridge Exploration Inc.

Condensed Interim Financial Statements

For the Three and Six Months Ended February 29, 2024

(Unaudited)

(Expressed in Canadian Dollars)

Notice of Disclosure of Non-auditor Review of the Condensed Interim Financial Statements for the Three and Six Months Ended February 29, 2024

The accompanying unaudited condensed interim financial statements of the Company have been prepared by and are the responsibility of the Company's management.

The Company's independent auditor has not performed a review of these condensed interim financial statements in accordance with standards established by the Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditor.

Under National Instrument 51-102, Part 4, Subsection 4.3(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that the condensed interim financial statements have not been reviewed by an auditor.

The independent auditors, BF Borgers CPA PC, have not performed a review of these unaudited condensed interim financial statements.

April 25, 2024

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Condensed Interim Statements of Financial Position

(Unaudited)

(Expressed in Canadian Dollars)

	Note	As at February 29, 2024	As at August 31, 2023 (Audited)
		\$	\$
Assets			
Current assets			
Cash		404,435	654,236
Prepaid expenses		5,000	-
Total current assets		409,435	654,236
Advances against rights	4	189,121	29,127
Total Assets		598,556	683,363
Liabilities			
Current liabilities			
Accounts payable and accrued liabilities		54,059	12,368
Due to related parties	6	790	11,105
Obligation to issue shares	5	6,870	-
Total liabilities		61,719	23,473
Shareholders' Equity			
Share capital	5	1,029,955	395,165
Subscriptions received in advance	5	-	279,300
Deficit		(493,118)	(14,575)
Total Shareholders' Equity		536,837	659,890
Total Liabilities and Shareholders' Equity		598,556	683,363

Nature of Operations and Going Concern (Note 1)

Subsequent Events (Note 9)

These financial statements were approved and authorized for issuance on behalf of the Board of Directors on April 25, 2024.

"Mike Parmar"

Mike Parmar, Director

"Amanuel Bein"

Amanuel Bein, Director

The accompanying notes are an integral part of these financial statements.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)
Condensed Interim Statement of Loss and Comprehensive Loss
(Unaudited)
(Expressed in Canadian dollars, except number of shares)

	Note	For the Three Months Ended February 29, 2024	For the Six Months Ended February 29, 2024	For the Period from December 19, 2022 (Incorporation) to February 28, 2023
		\$	\$	\$
Operating expenses				
Consulting fees	6	46,200	46,200	-
Filing fees		47,696	66,502	-
Marketing and Promotion		243,877	243,877	-
Office and miscellaneous		73	127	50
Professional fees	6	56,557	120,097	-
Transfer agent fees		585	585	-
Total expenses		394,988	477,388	50
Other income				
Interest income		1,612	3,919	8
Exchange loss		(4,155)	(5,074)	-
Net loss and comprehensive loss		(397,531)	(478,543)	(42)
Loss per common share – basic and diluted		(0.02)	(0.03)	(0.00)
Weighted average number of common shares		18,965,945	17,231,841	464,790

The accompanying notes are an integral part of these financial statements.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)
Condensed Interim Statements of Changes in Shareholders' Equity
(Unaudited)
(Expressed in Canadian dollars, except number of shares)

	Share Capital (Note 5)		Subscriptions Received	Deficit	Total Shareholders' Equity
	Number	Amount			
	#	\$	\$	\$	\$
Balance, December 19, 2022 (Date of Incorporation)	1	-	-	-	-
Shares issued for private placement	1,500,000	7,500	-	-	7,500
Net loss for the period	-	-	-	(42)	(42)
Balance, February 28, 2023	1,500,001	7,500	-	(42)	7,458
Shares issued for private placement	13,997,735	399,910	-	-	399,910
Shares issuance costs	-	(12,245)	-	-	(12,245)
Subscriptions received for special warrants	-	-	279,300	-	279,300
Net loss for the period	-	-	-	(14,533)	(14,533)
Balance, August 31, 2023	15,497,736	395,165	279,300	(14,575)	659,890
Shares issuance costs	-	(1,447)	-	-	(1,447)
Shares issued on conversion of special warrants	2,793,005	279,300	(279,300)	-	-
Shares issued for advances against rights	200,000	90,000	-	-	90,000
Shares issued on exercise of warrants	1,334,685	266,937	-	-	266,937
Net loss for the period	-	-	-	(478,543)	(478,543)
Balance, February 29, 2024	19,825,426	1,029,955	-	(493,118)	536,837

The accompanying notes are an integral part of these financial statements.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Condensed Interim Statement of Cash Flows

(Unaudited)

(Expressed in Canadian Dollars)

	Note	For the Six Months Ended February 29, 2024	For the Period from December 19, 2022 (Incorporation) to February 28, 2023
		\$	\$
Operating activities			
Net loss for the period		(478,543)	(42)
Changes in working capital related to operating activities:			
Accounts payable and accrued liabilities		41,691	-
Prepaid expenses		(5,000)	-
Cash used for operating activities		(441,852)	(42)
Investing activity			
Exploration and evaluation expenditures	4	(69,994)	(15,000)
Cash used in investing activity		(69,994)	(15,000)
Financing activities			
Due to related parties	6	(10,315)	8,100
Shares issued for cash	5	266,937	7,500
Obligation to issue shares	5	6,870	18,958
Share issuance costs	5	(1,447)	-
Cash provided by financing activities		262,045	34,558
Change in cash		(249,801)	19,516
Cash, beginning of period		654,236	-
Cash, end of period		404,435	19,516
Supplemental cash flows information:			
Cash paid for income taxes		-	-
Cash paid for interest		-	-
Cash received for interest		3,919	8
Fair value of shares issued for advances against rights		90,000	-

The accompanying notes are an integral part of these financial statements.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements
For the Three and Six Months Ended February 29, 2024
(Unaudited)
(Expressed in Canadian Dollars, except where noted)

1. Nature of Operations and Going Concern

Greenridge Exploration Inc. (the “Company”) was incorporated in the Province of British Columbia on December 19, 2022. The Company changed its name from 1392210 B.C. Ltd. to Greenridge Exploration Inc. on April 28, 2023. The Company’s principal business activities include the acquisition and exploration of mineral property assets in Canada. The Company’s head office is at 250 – 997 Seymour Street, Vancouver, BC and registered & records office is at Suite 6th Floor, 905 West Pender Street, Vancouver, BC.

On October 10, 2023, the Company filed a preliminary prospectus with the securities regulatory authorities in the provinces of Alberta, British Columbia and Ontario, to qualify the distribution of 2,793,005 common shares upon the exercise of 2,793,005 issued and outstanding special warrants, without payment, and list its issued and outstanding common shares on the Canadian Securities Exchange. On December 4, 2023, the Company filed a final prospectus.

On December 7, 2023, 2,793,005 issued and outstanding special warrants were exercised and converted into one unit of the Company. Each unit consists of one common share of the Company and one share purchase warrant exercisable at an exercise price of \$0.20 for two years from the date the Company’s shares commence trading on an exchange.

On December 11, 2023, the Company’s common shares were approved for listing on the Canadian Securities Exchange and began trading on December 13, 2023 under the ticker (“GXP”).

On January 12, 2024, the Company’s common shares began trading on the Frankfurt Stock Exchange under the ticker (“HW3”).

These financial statements have been prepared on the going concern basis, which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business. Should the Company be unable to continue as a going concern, it may be unable to realize the carrying value of its assets and to meet its liabilities as they become due. As at February 29, 2024, the Company has not generated any revenues from operations and has an accumulated deficit of \$493,118 (August 31, 2023 - \$14,575). The Company expects to incur further losses in the development of its business, all of which casts significant doubt about the Company’s ability to continue as a going concern. The continued operations of the Company are dependent on its ability to generate future cash flows or obtain additional financing. Management is of the opinion that sufficient working capital will be obtained from external financing to meet the Company’s liabilities and commitments as they become due, although there is a risk that additional financing will not be available on a timely basis or on terms acceptable to the Company. These financial statements do not reflect any adjustments to the carrying values of assets and liabilities, the reported expenses, and the balance sheet classifications used that may be necessary if the Company is unable to continue as a going concern.

2. Basis of Presentation

(a) Statement of Compliance

These condensed interim financial statements of the Company have been prepared in accordance with International Accounting Standards (“IAS”) 34, ‘*Interim Financial Reporting*’ using accounting policies consistent with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”) and interpretations of the International Financial Reporting Interpretations Committee (“IFRIC”).

(b) Basis of Preparation

The financial statements have been prepared on an accrual basis except for cash flow information and are based on historical costs modified where applicable. The financial statements are presented in Canadian dollars, which is also the functional currency, unless otherwise noted. The functional currency is the currency of the primary economic environment in which an entity operates. The policies set out below were consistently applied to all periods presented unless otherwise noted.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements
For the Three and Six Months Ended February 29, 2024
(Unaudited)
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3. Significant Accounting Policies

(a) Significant Accounting Policies

These Interim Financial Statements were prepared using accounting policies consistent with those in Note 2 to the Annual Financial Statements.

(b) Significant Estimates and Judgments

The preparation of financial statements in accordance with IFRS requires the Company to make judgments, apart from those involving estimates, in applying accounting policies. Areas requiring a significant degree of estimation and judgment relate to the fair value measurements for financial instruments and share-based payments, the recognition and valuation of provisions for decommissioning liabilities, the carrying value of exploration and evaluation properties, the valuation of all liability and equity instruments including warrants and stock options, the recoverability and measurement of deferred tax assets and liabilities and ability to continue as a going concern.

The significant estimates, and judgments applied in the preparation of these Interim Financial Statements are consistent with those applied and disclosed in the Company's audited financial statements for the year ended August 31, 2023. The Company's interim results are not necessarily indicative of its results for a full year.

(b) Accounting standards issued but not yet effective

Accounting standards or amendments to existing accounting standards that have been issued but have future effective dates are either not applicable or are not expected to have a significant impact on the Company's financial statements.

4. Advances against rights

On March 23, 2023, the Company entered into a property option agreement ("Weyman Option Agreement") to acquire the right to earn up to 100% interest in and to seven contiguous mineral claims located in British Columbia known as the Weyman Property. Pursuant to the Weyman Option Agreement, the Company must satisfy the following:

(a) Paying an aggregate of \$100,000 in cash as follows:

- a. \$15,000 on or before the date that is ten calendar days after March 22, 2023 (paid);
- b. \$20,000 on or before the date that is ten calendar days after the date that the Company is publicly listed on an exchange (the "Listing Date") (paid);
- c. \$20,000 on or before the date that is six months after the Listing Date;
- d. \$20,000 on or before the date that is twelve months after the Listing Date; and
- e. \$25,000 on or before the date that is eighteen months after the Listing Date;

(b) Issuing 200,000 common shares of the Company to the optionor on or before the date that is ten calendar days after the Listing Date (issued) (Note 5);

(c) Incurring a minimum of \$200,000 in expenditures on the property on or before the date that is two calendar years after the Listing Date.

The Weyman Property is subject to 2% Net Smelter Returns royalty.

As the Weyman Option Agreement has not been satisfied, these expenditures were classified as advances against rights.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements
For the Three and Six Months Ended February 29, 2024
(Unaudited)
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4. Advances against rights (continued)

On January 17, 2024, the Company entered into a property option agreement (“Nut Lake Option Agreement”) to acquire the right to earn up to 100% interest in and to three mineral licenses located in the territory of Nunavut known as the Nut Lake Property. Pursuant to the Nut Lake Option Agreement, the Company must satisfy the following:

- (a) Paying an aggregate of \$40,000 in cash as follows:
- a. \$15,000 on or before the date that is five calendar days after January 17, 2024 (paid); and
 - b. \$25,000 on or before the date that is forty-five calendar days after January 17, 2024 (paid);
- (b) Issuing an aggregate of 3,500,000 common shares of the Company to the optionors as follows:
- a. 1,000,000 shares on or before the date that is forty-five calendar days after January 17, 2024 (the “First Tranche Shares”) (issued subsequent to period end (Note 9));
 - b. 1,000,000 shares on or before the date that is one year after January 17, 2024 (the “Second Tranche Shares”);
 - c. 750,000 shares on or before the date that is two years after January 17, 2024 (the “Third Tranche Shares”);
 - d. 750,000 shares on or before the date that is three years after January 17, 2024;

Pursuant to the Nut Lake Option Agreement, the First Tranche Shares, Second Tranche Shares and Third Tranche Shares will all be subject to escrow, with the First Tranche Shares released over a 36-month period, the Second Tranche Shares released over a 24-month period and the Third Tranche Shares released over a 12-month period. All securities issued in connection with the Nut Lake Option Agreement will be subject to a statutory hold period of four months and one day. The Nut Lake Property is subject to 2% Net Smelter Returns royalty.

As the Nut Lake Option Agreement has not been satisfied, these expenditures were classified as advances against rights.

The Company incurred the following mineral property expenditures:

	Weyman Property		Weyman Total \$	Nut Lake Property		Nut Lake Total \$	Grand Total \$
	Acquisition costs \$	Exploration costs \$		Acquisition costs \$	Exploration costs \$		
Incorporation (December 19, 2022)	-	-		-	-	-	-
	15,000	14,127	29,127	-	-	-	29,127
Ending Balance, August 31, 2023	15,000	14,127	29,127	-	-	-	29,127
	110,000	2,504	112,504	40,000	7,490	47,490	159,994
Ending Balance, February 29, 2024	125,000	16,631	141,631	40,000	7,490	47,490	189,121

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5. Share Capital

Authorized and issued

- The Company has authorized an unlimited number of common shares with no par value.
- 19,825,426 common shares issued and outstanding.

During the period from incorporation on December 19, 2022 to August 31, 2023, the Company issued the following shares:

- On December 19, 2022, the Company issued 1 common share to the incorporator at \$0.01 per share.
- On February 6, 2023, the Company issued 1,500,000 common shares at \$0.005 per share for total proceeds of \$7,500.
- On March 20, 2023, the Company issued 9,999,234 common shares at \$0.02 per share for total proceeds of \$199,985.
- On April 26, 2023, the Company issued 3,998,501 common shares at \$0.05 per share for total proceeds of \$199,925.

During the six months ended February 29, 2024, the Company issued the following shares:

- On December 7, 2023, 2,793,005 issued and outstanding special warrants were exercised and converted into one unit of the Company. Each unit consists of one common share of the Company and one share purchase warrant exercisable at an exercise price of \$0.20 for two years from the date the Company's shares commence trading on an exchange.
- On December 18, 2023, 200,000 common shares, with a deemed price of \$0.45 per share and fair value of \$90,000, were issued to the optionor of the Weyman property pursuant to the Weyman Option Agreement.
- On December 28, 2023, 824,700 share purchase warrants were exercised, and 824,700 common shares were issued for \$0.20 per share for total proceeds of \$164,940.
- On December 29, 2023, 499,985 share purchase warrants were exercised, and 499,985 common shares were issued for \$0.20 per share for total proceeds of \$99,997.
- On February 7, 2024, 7,500 share purchase warrants were exercised, and 7,500 common shares were issued for \$0.20 per share for total proceeds of \$1,500.
- On February 16, 2024, 2,500 share purchase warrants were exercised, and 2,500 common shares were issued for \$0.20 per share for total proceeds of \$500.

During the period from December 19, 2022 (Incorporation) to February 28, 2023, the Company received \$18,958 for the purchase of 947,900 common shares at a price of \$0.02 per share. These shares were not issued as of February 28, 2023.

During the six months ended February 29, 2024, the Company received \$6,870 for the exercise of 34,350 warrants at a price of \$0.20 per warrant. These shares were not issued as of February 29, 2024.

On February 5, 2024, the Company arranged a non-brokered private placement of up to 10,526,315 units at a purchase price of 38 cents per unit to raise total gross proceeds of up to \$4-million. Each unit will consist of one common share of the company and one transferable common share purchase warrant. Each warrant will entitle the holder to acquire one additional share at an exercise price of 45 cents for a period of 24 months from the closing date.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements
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5. Share Capital (continued)

Special Warrants

During the period from incorporation on December 19, 2022 to August 31, 2023, the Company received a total of \$279,300 related to 2,793,005 special warrants of the Company priced at \$0.10 per special warrant (the "Offering"). Each special warrant will be converted into one unit of the Company on the date that is the earlier of (i) the third business day after the date on which a receipt for a final prospectus, and (ii) the date that is one year following closing of the Offering. Each unit will consist of one common share of the Company and one share purchase warrant exercisable at an exercise price of \$0.20 for two years from the date the Company's shares commence trading on an exchange.

On December 7, 2023, 2,793,005 issued and outstanding special warrants were exercised and converted into one unit of the Company. Each unit consists of one common share of the Company and one share purchase warrant exercisable at an exercise price of \$0.20 for two years from the date the Company's shares commence trading on an exchange.

On December 11, 2023, the Company's common shares were approved for listing on the Canadian Securities Exchange and began trading on December 13, 2023.

During the six months ended February 29, 2024, the Company incurred \$1,447 in costs to a third-party facilitator for their services with issuing special warrants.

Escrowed Shares

Subject to certain exemptions permitted by the Canadian Securities Exchange, all securities of the Company held by principals of the Company are subject to an Escrow Agreement. Under the Escrow Agreement, 10% of the escrowed common shares will be released from escrow on the Listing Date, and an additional 15% will be released 6 months, 12 months, 18 months, 24 months, 30 months and 36 months, respectively, following the Initial Release.

Pursuant to the Nut Lake Option Agreement, the First Tranche Shares, Second Tranche Shares and Third Tranche Shares will all be subject to escrow, with the First Tranche Shares released over a 36-month period, the Second Tranche Shares released over a 24-month period and the Third Tranche Shares released over a 12-month period.

As of February 29, 2024, 2,711,577 common shares and 136,575 warrants remain in escrow.

6. Related Party Transactions

During the six months ended February 29, 2024, the Company incurred \$21,000 in consulting expenses to a company controlled by the CEO of the Company.

During the six months ended February 29, 2024, the Company incurred \$16,800 in consulting expenses to a company controlled by a director of the Company.

During the six months ended February 29, 2024, the Company incurred \$8,400 in professional fees to a company controlled by the CFO of the Company.

During the six months ended February 29, 2024, expenses totalling \$790 were paid by a company with a common director, and \$11,105 was repaid to this company.

During the three months ended February 29, 2024, the Company incurred \$21,000 in consulting expenses to a company controlled by the CEO of the Company.

During the three months ended February 29, 2024, the Company incurred \$16,800 in consulting expenses to a company controlled by a director of the Company.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements
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(Unaudited)
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6. Related Party Transactions (continued)

During the three months ended February 29, 2024, the Company incurred \$8,400 in professional fees to a company controlled by the CFO of the Company.

During the period from December 19, 2022 (Incorporation) to February 28, 2023, a loan of \$8,100 was received from a company with a common director. This loan is due on demand and carries no interest.

As of February 29, 2024, \$790 (August 31, 2023 - \$11,105) was owed to related parties. This amount is due on demand and carries no interest.

Certain directors and/or officers participated in various private placements (Note 5).

7. Financial Instruments

(a) Categories of Financial Instruments and Fair Value Measurements

Financial instruments measured at fair value are classified into one of three levels in the fair value hierarchy according to the relative reliability of the inputs used to estimate the fair values. The three levels of the fair value hierarchy are:

- Level 1 – Unadjusted quoted prices in active markets for identical assets or liabilities;
- Level 2 – Inputs other than quoted prices that are observable for the asset or liability either directly or indirectly; and
- Level 3 – Inputs that are not based on observable market data.

The fair value of the Company's financial instruments approximates their carrying amount due to their short-term maturities.

The fair value of the Company's financial instruments has been classified within the fair value hierarchy as at February 29, 2024 as follows:

	Level 1	Level 2	Level 3	Total
Financial Instrument	\$	\$	\$	\$
Cash	404,435	-	-	404,435

(b) Management of Financial Risks

The Company is exposed in varying degrees to a variety of financial instrument related risks. The Board of Directors approves and monitors the risk management processes, inclusive of documented investment policies, counterparty limits, and controlling and reporting structures. The type of risk exposure and the way in which such exposure is managed is provided as follows:

Credit Risk

Credit risk is the risk that one party to a financial instrument will fail to discharge an obligation and cause the other party to incur a financial loss. The Company had no exposure to credit risk as the Company maintains all of its cash in a major bank. Accordingly, the Company has assessed credit risk as low.

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Notes to the Condensed Interim Financial Statements
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7. Financial Instruments (continued)

(b) Management of Financial Risks (continued)

Liquidity Risk

Liquidity risk is the risk that the Company will not be able to meet its financial obligations as they fall due. The Company's liquidity and operating results may be adversely affected if its access to the capital markets is hindered. The Company has no source of revenue and has obligations to meet its administrative overheads and to settle amounts payable to its creditors. The Company manages liquidity risk by maintaining adequate cash balances. The Company continuously monitors both actual and forecasted cash flows and matches the maturity profile of financial assets and liabilities. As at February 29, 2024, the Company had \$404,435 in cash to settle current liabilities of \$61,719 and, as such, assessed liquidity risk as low.

Foreign Exchange Risk

Foreign exchange risk is the risk that the Company's financial instruments will fluctuate in value as a result of movements in foreign exchange rates. The Company is not exposed to foreign exchange risk.

Interest Rate Risk

Interest rate risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company is not exposed to interest rate risk.

Market Risk

Market risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market prices. Market prices are comprised of two types of risk: interest rate risk and equity price risk.

8. Capital Management

The Company defines its capital as working capital and shareholders' equity. The Company manages its capital structure and makes adjustments to it based on the funds available to the Company in order to support future business opportunities. The Board of Directors does not establish quantitative return on capital criteria for management, but rather relies on the expertise of the Company's management to sustain future development of the business.

The Company is dependent upon external financing. In order to carry future activities and pay for administrative costs, the Company will spend its existing working capital and raise additional funds as needed. Management reviews its capital management approach on an ongoing basis and believes that this approach, given the relative size of the Company, is reasonable. The Company is not subject to externally imposed capital requirements. The Company did not institute any changes to its capital management strategy since inception.

9. Subsequent Events

On March 1, 2024, the Company issued 1,000,000 common shares of the Company to the optionors of the Nut Lake Property.

On March 6, 2024, the Company issued 3,000 common shares of the Company for warrants exercised during the six months ended February 29, 2024.

Greenridge Exploration Inc. (formerly 1392210 B.C. Ltd.)

Notes to the Condensed Interim Financial Statements

For the Three and Six Months Ended February 29, 2024

(Unaudited)

(Expressed in Canadian Dollars, except where noted)

9. Subsequent Events (continued)

On March 18, 2024, the Company closed its non-brokered private placement, previously announced on February 5, 2024, and has issued 9,211,724 units at a price of 38 cents per unit for aggregate gross proceeds of \$3,500,455. Each unit comprises one common share of the company and one transferable common share purchase warrant, with each warrant entitling the holder to acquire one additional share at an exercise price of 45 cents for a period of 24 months from the closing date. Finders' fees of \$233,189 and 613,655 finders' warrants were paid to arm's-length parties in connection with the offering (each finder's warrant exercisable on the same terms as the warrants forming part of the units).

On March 21, 2024, 257,850 common shares were issued for the exercise of 257,850 share purchase warrants at \$0.20 per share for total proceeds of \$51,570.

On April 8, 2024, 86,200 common shares were issued for the exercise of 86,200 share purchase warrants at \$0.20 per share for total proceeds of \$17,240.

On April 17, 2024, 4,200 common shares were issued for the exercise of 4,200 share purchase warrants at \$0.20 per share for total proceeds of \$840.

On April 19, 2024, 750 share purchase warrants were exercised at \$0.20 per share for total proceeds of \$150. As of April 25, 2024, these shares have not been issued.

On April 22, 2024, 1,500 share purchase warrants were exercised at \$0.20 per share for total proceeds of \$300. As of April 25, 2024, these shares have not been issued.