

**Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange**

Dear Sirs/Mesdames:

Re: Greenridge Exploration Inc.

We refer to the final prospectus of Greenridge Exploration Inc. (the "Company") dated November 29, 2023 relating to the distribution of 2,793,005 Common Shares on Exercise of 2,793,005 Outstanding Special Warrants of the Company upon the conversion of special warrants.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated October 6, 2023 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at August 31, 2023.
- Statements of changes in shareholders' deficiency, comprehensive loss, and cash flows for the period December 19, 2022 through August 31, 2023, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

/S BF Borgers CPA PC
BF Borgers CPA PC
Lakewood, Colorado
November 29, 2023