

January 26, 2024

To:

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: BGX – Black Gold Exploration Corp.,
Auditor’s consent**

We refer to the final prospectus (the “Prospectus”) of BGX – Black Gold Exploration Corp. (the “Company”) dated January 26, 2024 relating to the distribution of 90,627 common shares (“SW Shares”) of the Company, without additional payment, upon the exercise or deemed exercise of 90,627 issued and outstanding special warrants (“Special Warrant”) of the Company.

We consent to being named, and to the use of our report dated January 26, 2024 to the shareholders of the Company on the following financial statements, incorporated by references in the above-mentioned Prospectus:

- Statements of financial position as at December 31, 2022 and 2021; and
- Statements of loss and comprehensive loss, statements of changes in shareholders’ equity and statements of cash flows for the years ended December 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



Buckley Dodds CPA
Chartered Professional Accountants