



November 14, 2024

To: British Columbia Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

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Dear Sirs / Mesdames

**Re: OceanView Technologies Inc. (“OceanView”)**

We refer to the prospectus of OceanView (the “Prospectus”) dated November 14, 2024 relating to the distribution of (a) 5,907,454 resulting issuer shares and 2,293,554 resulting issuer warrants issuable upon deemed exercise of 5,907,454 outstanding subscription receipts of Oceanview; and (b) 35,193,001 resulting issuer shares and 3,440,331 resulting issuer warrants issuable upon completion of a share exchange agreement with DiagnosTear Ltd.

We consent to being named, and to the use in the above-mentioned Prospectus, of our reports dated September 22, 2024 to the shareholders of OceanView on the following financial statements:

1. Statement of financial position as at December 31, 2023.
2. Statements of loss and comprehensive loss, statement of changes in the shareholders' deficit and statement of cashflows for the period commencing May 10, 2023 (Inception Date) through December 31, 2023, and a summary of material accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained herein that are derived from the financial statements upon which have been reported or that are within our knowledge as a result of our audit in such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the long form of prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours sincerely,

FAHN KANNE & CO. GRANT THORNTON ISRAEL

Tel-Aviv, Israel