

RECEIPT

Oceanview Technologies Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **November 14, 2024** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

November 19, 2024

Manuele N. Albrino

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SEDAR Project Number 6191190