

October 30, 2024

Oceanview Technologies Inc.
Suite 2600 - 1066 West Hastings Street,
Vancouver BC
V6E 3X1

Attention: Ohad David

Re: Agreement Amendments

Reference is made to that certain Share Exchange Agreement dated August 17, 2023, as amended on December 31, 2023 (the “**Definitive Agreement**”), among Oceanview Technologies Inc. (“**Oceanview**”), DiagnosTear Ltd. (“**DiagnosTear**” or the “**Company**”), and BioLight Life Sciences Ltd. (“**BioLight**” and together with, Oceanview and DiagnosTear the “**Parties**”) in respect to a reverse takeover of Oceanview by the security holders of DiagnosTear.

The Parties wish to extend the term of the Resulting Issuer Warrants (as defined in the Definitive Agreement) as of the date (the “**Effective Date**”) of this letter (the “**Amending Letter**”).

Therefore, in consideration of the mutual covenants contained herein and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. The Definitive Agreement is hereby amended by deleting the definition of “Resulting Issuer Warrants” in Schedule “A” thereof and replacing it with the following:

“**Resulting Issuer Warrants**” means the common share purchase warrants, entitling the holder thereof to acquire one (1) Resulting Issuer Share at a price of CAD\$1.00 for a period of eighteen (18) months from the date of issuance thereof, and issued pursuant to the Oceanview Unit Offering;
2. The Definitive Agreement shall henceforth be read and construed in conjunction with this Amending Letter and the Definitive Agreement shall be and shall continue to be in full force and effect. References to the “Agreement” in the Definitive Agreement or in any other document delivered in connection with, or pursuant to, the Definitive Agreement, shall mean the Definitive Agreement, as amended hereby.
3. This Amending Letter may be executed by the parties in one or more counterparts, each of which when so executed and delivered shall be an original and such counterparts shall together constitute one and the same instrument. The parties shall be entitled to rely on delivery of electronic mail (including any PDF or electronic delivery) of the executed Amending Letter and such copies shall be legally effective to create a valid and binding agreement.
4. Neither this Amending Letter nor any right or obligations hereunder shall be assignable by a party, except that a party may assign this Amending Letter to a Person to whom it is entitled to assign the Definitive Agreement (in accordance with the terms of the Definitive

Agreement). This Amending Letter shall enure to the benefit of and be binding upon the parties and their respective successors and assigns.

5. This Amending Letter shall be governed by and construed and interpreted in accordance with the laws of the Province of British Columbia and the laws of Canada applicable therein.

[Signature page to immediately follow.]

Yours truly,

DIAGNOSTEAR LTD.

By: “Yiftach Biel” (signed)

Name: Yiftach Biel

Title: CFO and Director

By: “Yaacov Michlin” (signed)

Name: Yaacov Michlin

Title: Chair, Director

IN WITNESS OF WHICH the parties have duly executed this Amending Agreement as of the Effective Date.

OCEANVIEW TECHNOLOGIES INC.

By: “Gabi Kabazo” (signed)

Name: Gabi Kabazo

Title: Chief Financial Officer

BIOLIGHT LIFE SCIENCES LTD.

By: “Yiftach Biel” (signed)

Name: Yiftach Biel

Title: Chief Financial Officer

By: “Yaacov Michlin” (signed)

Name: Yaacov Michlin

Title: Chief Executive Officer