

RECEIPT

Oceanview Technologies Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **October 8, 2024** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

October 9, 2024

Larissa M. Streu

Larissa M. Streu
Manager, Corporate Disclosure
Corporate Finance

SEDAR Project Number 6191190