



**SHIM & Associates LLP**  
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December 14, 2023

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**RE: Kobrea Exploration Corp. (the “Company”)**

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We refer to the prospectus of the Company dated December 14, 2023 relating to the qualification of 2,589,496 common shares and 2,589,496 common share purchase warrants to be distributed, without additional payment, upon the exercise or deemed exercise of 2,589,496 issued and outstanding special warrants (the “**Prospectus**”).

We consent to being named and to the use in the Prospectus of our report dated August 4, 2023 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at January 31, 2023;
- Statements of net and comprehensive loss, changes in shareholders’ equity and cash flows for the period from the date of incorporation on March 16, 2022 to January 31, 2023, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*“SHIM & Associates LLP”*

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