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RECEIPT

Kobrea Exploration Corp.

This is the receipt of the British Columbia Securities Commission for the Preliminary Long Form Prospectus of the above Issuer dated August 23, 2023 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in Alberta. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

August 24, 2023

Allan Lim

Allan Lim, CPA, CA Manager, Corporate Disclosure Corporate Finance

BC Securities

Commission

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