

NOTICE OF CHANGE OF AUDITOR

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

And To: FAREED SHEIK & CO
PFK LITTLEJOHN LLP

Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations (“NI 51-102”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of Rektron Group Inc. (the “**Company**”).

1. On September 24, 2024, Fared Sheik & Co (the “**Former Auditor**”) provided the Company with a formal resignation as auditor of the Company effective as of August 23, 2024 as the Former Auditor was not reappointed or proposed for reappointment.
2. The Audit Committee of the Company has considered the Former Auditor’s resignation and has recommended that PKF Littlejohn LLP (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of auditor created by the resignation of the Former Auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the Former Auditor’s and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective August 26, 2024, to hold office until the next annual meeting of shareholders of the Company.
4. The Former Auditor has not expressed any modified opinions on the Company’s financial statements for the fiscal year ended July 31, 2023.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.

Dated this October 10, 2024.

REKTRON GROUP INC.

(S) “Ricardo Phielix”
Chief Executive Officer