

August 12, 2024

**ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION**

**Re: Rektron Group Inc. (the "Company")
Amended and Restated Final Prospectus dated August 12, 2024**

Dear Sir/Madam:

We refer to the amended and restated final prospectus of the Company dated June 28, 2024 ("the Prospectus") relating to the offering of securities of the Company. We consent to being named and to the use in the Prospectus, of our Auditors' Report dated December 4, 2023, to the shareholders of the Company on the following financial statements:

- Statement of financial position as at July 31, 2023;
- Statements of changes in shareholders' equity, loss and comprehensive loss, and cash flows for the year ended July 31, 2023, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours Truly



Fareed Sheik & Co CPA, LPA
Chartered Professional Accountants
Licensed Public Accountants