



August 12, 2024

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**BRITISH COLUMBIA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION**

VIA SEDAR+

Re: REKTRON GROUP INC. (the “Company” or the “Issuer”) – Amended & Restated Long Form Prospectus dated August 12, 2024 (the “Prospectus”) – SEDAR+ Project 06060621

Dear Sirs/Mesdames:

In connection with the Prospectus of the Company, we consent to the reference to our name, Lebeuf Legal Inc., in the Prospectus under the headings “Experts” on page 84 and “Eligibility for Investment” on pages 84 and 85 of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

LEBEUF LEGAL INC.

Per :

“Michel Lebeuf Jr.”

Michel Lebeuf Jr., Managing
Partner