

RECEIPT

Rektron Group Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **August 12, 2024** (the amended prospectus) amending and restating the **Amended and Restated Long Form Prospectus** dated **June 28, 2024** which amended and restated the **Long Form Prospectus** dated **March 4, 2024** of the above Issuer.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in that jurisdiction, if the conditions of the Instrument have been satisfied.

August 13, 2024

Alan Mayede

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SEDAR+ Filing Number 6060621