

# REKTRON GROUP INC.

## INITIAL PUBLIC OFFERING OF UNITS

### TERM SHEET

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<b>Issuer:</b>	Rektron Group Inc. (the " <b>Company</b> ").
<b>Offering:</b>	Initial public offering (the " <b>Offering</b> ") of a minimum of 4,400,000 units and a maximum of 7,000,000 units (the " <b>Units</b> ").
<b>Offering Size:</b>	A minimum of USD \$6,600,000 and up to a maximum of USD \$10,500,000.
<b>Offering Price:</b>	USD \$1.50 per Unit (the " <b>Offering Price</b> ").
<b>Units:</b>	Each Unit shall consist of one common share of the Company (" <b>Common Share</b> ") and one Common Share purchase warrant (" <b>Warrant</b> ").
<b>Warrant:</b>	Each Warrant entitles holder to acquire one Common Share at an exercise price of USD \$2.25 for a period of 36 months from the closing of the Offering.
<b>Over-Allotment Option:</b>	The Company will grant the Agent an option (the " <b>Over-Allotment Option</b> ") exercisable, in whole or in part, at the sole discretion of the Agent, at any time up to 30 days following the closing of the Offering (the " <b>Closing</b> ") to increase the number of Units to be sold under the Offering by up to 15% by giving written notice of the exercise.
<b>Offering Basis:</b>	The Units are to be issued on a "commercially reasonable efforts" basis by way of long-form prospectus to be filed in British Columbia, Alberta, and Ontario, and in such other jurisdictions, including the United States in accordance with applicable securities laws.
<b>Listing:</b>	The Company has obtained conditional approvals to list the Common Shares and the Common Shares issuable on the exercise of the Warrants, the Over-Allotment Option (including the Common Shares issued upon exercise of the warrants comprising part of the Over-Allotment Option) and compensation options for trading on the Canadian Securities Exchange.
<b>Eligibility:</b>	The Units shall be eligible for RRSPs, RRFs, RDSPs, RESPs, DPSPs, FHSAs and TFSA's.
<b>Use of Proceeds:</b>	The Company will use the net proceeds of the offering for scaling up the Company's trading activities, the costs related to the Offering including selling commissions and other fees, and for working capital requirements and other general corporate purposes.
<b>Commission:</b>	7.0% cash commission and 7.0% compensation options, subject to a reduction to 3.5% for orders on a "president's list".
<b>Agent:</b>	Research Capital Corporation as the sole agent and sole bookrunner (the " <b>Agent</b> ").
<b>Closing:</b>	On or about July 18, 2024, or such date as the Agent and the Company may agree upon (the " <b>Closing</b> ").