



March 4, 2024

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**BRITISH COLUMBIA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION**

***VIA SEDAR+***

**Re: REKTRON GROUP INC. (the “Company” or the “Issuer”) – Final Long Form Prospectus dated  
March 4, 2024 (the “Prospectus”) – SEDAR+ Project 06060621**

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Dear Sirs/Mesdames:

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

**LEBEUF LEGAL INC.**

Per :

*“Michel Lebeuf Jr.”*

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Michel Lebeuf Jr., Managing  
Partner