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RECEIPT

Bayridge Resources Corp.

This is the receipt of the British Columbia Securities Commission for the Preliminary Long Form Prospectus of the above Issuer dated July 26, 2023 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in Alberta. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

August 3, 2023

Larissa M. Streu

Larissa M. Streu Manager, Corporate Disclosure Corporate Finance

BC Securities

Commission

Invest Right

SEDAR+ Filing Number 6004534