

Formation Metals Inc. Announces CSE Listing

Vancouver, British Columbia / October 16, 2024 – Formation Metals Inc. ("FMI" or "**Formation Metals")** is pleased to announce that the Canadian Securities Exchange (the "**CSE**") has approved the Company's application to list its common shares. The Form 2A *Listing Statement* is available on SEDAR+ and on the CSE website under the Company's profile. All other listing forms are posted on the CSE website under the Company's profile.

The common shares of the Company will commence trading on the CSE under the stock symbol, FOMO, effective 9:30 a.m. EST on Friday, October 18, 2024.

The CUSIP number is 34638F105 and the ISIN is CA34638F1053.

CEO, Deepak Varshney quoted "Formation Metals is thrilled to be listed for trading on the CSE. This is a significant milestone for our company, and we are excited to embark on this next chapter of growth. We believe that the CSE provides an excellent platform for us to access capital and raise our profile in the investment community. We look forward to working with our new partners at the CSE and to delivering value to our shareholders."

The CSE was recognized as a stock exchange in 2004 and operates to provide a modern and efficient alternative for companies looking to access the Canadian public capital markets. For more information visit: www.thecse.ca.

About the Company

The Company's principal business activities include the acquisition and exploration of mineral property assets. The Company owns the Nicobat Property, a nickel-copper-cobalt project in Ontario, Canada.

FORMATION METALS INC.

Deepak Varshney President, CEO, Secretary and Director