

CONSENT OF QUALIFIED PERSON

TO: Formation Metals Inc.
British Columbia Securities Commission
Alberta Securities Commission

Re: **Formation Metals Inc. (the "Company")**
NI 43-101 Technical Report on the Nicobat Project Dobie Township Northwest Ontario
(NTS 52C/12NW) dated April 19, 2022, revised on December 13, 2023 (the "Report")

I, Andrew Tims, P. Geo., a qualified person as defined in the National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, hereby state that:

1. I am a co-author of the above-referenced Report;
2. I hereby consent to the public filing of the Report; and
3. I confirm that I have read the press release of the Company dated December 22th, 2023, and that it fairly and accurately represents the information in the Report for which I am responsible.

Dated this 22th day of December, 2023.


ANDREW TIMS, P. Geo

