

Andrew Tims
317 Sillesdale Cr.
Thunder Bay, Ontario P7C 1s7

CONSENT OF QUALIFIED PERSON

TO: Formation Metals Inc.
British Columbia Securities Commission
Alberta Securities Commission

Re: **Formation Metals Inc. (the “Company”)**
NI 43-101 Technical Report dated effective April 19, 2022, and revised on April 21, 2023
and August 18, 2023 for the Nicobat Project, Dobie Township, Northwest Ontario (the
“Report”)

I, Andrew Tims, P. Geo., a qualified person as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, hereby state that:

1. I am the author of the above-referenced Report;
2. I hereby consent to the public filing of the Report; and
3. I confirm that I have read the press release of the Company dated October 11, 2023, and that it fairly and accurately represents the information in the Report for which I am responsible.

Dated this 10th day of October, 2023.


ANDREW TIMS



PROFESSIONAL GEOSCIENTIST
ANDREW A. B. TIMS
PRACTISING MEMBER
0274
ONTARIO