## CONSENT OF QUALIFIED PERSON

TO:

British Columbia Securities Commission

Alberta Securities Commission

Re:

Formation Metals Inc. (the "Company")

NI 43-101 Technical Report dated effective April 19, 2022 and amended on April 21, 2023

for the Nicobat Project, Dobie Township, Northwest Ontario (the "Report")

I, Andrew Tims, P. Geo., a qualified person as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects, hereby state that:

- 1. I am the author of the above-referenced Report; and
- 2. I hereby consent to the public filing of the Report;

Dated this 25th day of April, 2023.

[Seal or Stamp of Qualified Person]