



CERTIFIED COPY

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T.K. SPARKS

Notice of Articles

BUSINESS CORPORATIONS ACT

This Notice of Articles was issued by the Registrar on: February 24, 2023 12:16 PM Pacific Time

Incorporation Number: BC1350624

Recognition Date and Time: Incorporated on March 1, 2022 09:52 AM Pacific Time

NOTICE OF ARTICLES

Name of Company:

FORMATION METALS INC.

REGISTERED OFFICE INFORMATION

Mailing Address:

SUITE 400 - 1681 CHESTNUT STREET VANCOUVER BC V6J 4M6 CANADA

Delivery Address:

SUITE 400 - 1681 CHESTNUT STREET VANCOUVER BC V6J 4M6 CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

SUITE 400 - 1681 CHESTNUT STREET VANCOUVER BC V6J 4M6 CANADA

Delivery Address:

SUITE 400 - 1681 CHESTNUT STREET VANCOUVER BC V6J 4M6 CANADA

DIRECTOR INFORMATION**Last Name, First Name, Middle Name:**

Varshney, Deepak

Mailing Address:

SUITE 400 - 1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

Delivery Address:

SUITE 400 - 1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

Last Name, First Name, Middle Name:

Ellett, David

Mailing Address:

SUITE 400 - 1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

Delivery Address:

SUITE 400 - 1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

Last Name, First Name, Middle Name:

Varshney, Navin

Mailing Address:

SUITE 400-1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

Delivery Address:

SUITE 400-1681 CHESTNUT STREET
VANCOUVER BC V6J 4M6
CANADA

AUTHORIZED SHARE STRUCTURE

1. No Maximum common Shares

Without Par Value

Without Special Rights or
Restrictions attached
