

Funding Agreement Variation Number:	█ [Redacted - Confidential information]
Auckland UniServices Representative:	█ [Redacted - Confidential information]
MindBio Therapeutics' Representative:	█ [Redacted - Confidential information]

**PARTIES**

- (1) The **UNIVERSITY OF AUCKLAND**, a university constituted under the University of Auckland Act 1961 and a tertiary education provider under the Education and Training Act 2020, of 22 Princes Street, Auckland, New Zealand (**University**), The University has appointed **UniServices** as its exclusive agent to procure and enter into agreements on the University's behalf in relation to the performance of research.
- (2) **MINDBIO THERAPEUTICS NZ LIMITED** 8259722, NZBN: 9429050057849, of Level 4, 21 Queen Street, Auckland CBD, New Zealand (**Funder**)

**BACKGROUND**

- A The Licensee and the University are parties to a Funding Agreement dated 21/12/2021 (**Funding Agreement**),
- B The Parties have agreed to vary the Funding Agreement and record the variation by executing this Agreement Variation, and made as an Attachment to the Funding Agreement dated 21/09/2022.
- C The detail of this variation is summarised below.

<p><b>VARIATIONS TO THE AGREEMENT:</b></p> <ul style="list-style-type: none"> <li>1. (ii) of the Dependencies under Contract Details of the <b>Funding Agreement</b> is deleted and replaced with: <i>(ii) within 5 Business Days of the Funder providing notice to the University that it has raised funds of no less than \$2,550,000 for the following,</i></li> <li>2. Dependency (ii), (a), (b) and (c) shall remain the same.</li> <li>3. The Attached Budget shall be attached to the Funding Agreement as <b>Funding Agreement Schedule 4</b></li> </ul>
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**In all other respects, the terms and conditions of the Agreement shall remain the same. This SOW Variation is executed on and effective from the later of the two dates appearing below:**

<p><b>SIGNED</b> for and on behalf of <b>AUCKLAND UNISERVICES LTD:</b></p> <div style="border: 1px solid black; width: 150px; height: 60px; margin: 0 auto;"></div> <p style="text-align: right; margin-right: 50px;">[Redacted - Confidential information]</p> <hr/> <p>Signature</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>[Redacted - Confidential information]</p> <p>Name</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>[Redacted - Confidential information]</p> <p>Title</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>16 December 2022</p> <hr/> <p>Date</p>	<p><b>SIGNED</b> for and on behalf of <b>MINDBIO THERAPEUTICS</b> by:</p> <div style="border: 1px solid black; width: 150px; height: 60px; margin: 0 auto;"></div> <p style="text-align: right; margin-right: 50px;">[Redacted - Confidential information]</p> <hr/> <p>Signature</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>[Redacted - Confidential information]</p> <p>Name</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>[Redacted - Confidential information]</p> <p>Title</p> <div style="border: 1px solid black; width: 150px; height: 15px; margin: 5px auto;"></div> <p>25 OCTOBER 2022</p> <hr/> <p>Date</p>
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